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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement of Neo Telemedia Limited (the “**Company**”) dated 15 June 2015 (the “**Announcement**”) and the announcement dated 16 June 2015 of the Company both in relation to, among others, the proposed acquisition of 43% equity interest in the capital of the Target Company. Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board announces that the address of the Target Company, namely 中集物流裝備有限公司 (CNCC Logistics Equipment Co., Ltd*) has been changed from Room 2-701, Yinhe Building, No. 2008 Xinsuo Street, Gaoxin District, Jinan, Shandong Province, the PRC to Foshan Zhi Hui New Town, No. 1 Zhi Hui Road, Chan Cheng District, Foshan, Guangdong Province, the PRC with effect from 20 August 2015.

By Order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 24 August 2015

**For identification purpose only*

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Mr. XU Gang, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.